



Founded in 1966

UNITED JEWISH ORGA C-ENG 0076 104  
OF WILLIAMSBURGH, INC.

פאראייניגטע אידישע ארגאניזאציעס פון וויליאמסבורג



18854

32 Penn Street · Brooklyn, N.Y. 11211 · Tel: (718) 643-9700 · Fax: (718) 643-6581

RECEIVED

FEB 04 2004

LEGAL SERVICES

January 31, 2004

Claims Conference  
15 East 26 Street  
Room 906  
New York, NY 10010

Dear Grants Committee:

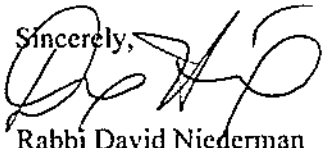
I am very grateful for the opportunity to apply to the Claims Conference for a grant to fund social services for the Williamsburg Brooklyn community of Holocaust survivors.

As you are most fully knowledgeable, the present community of Chassidic Williamsburg was begun and built by Holocaust survivors. Their accomplishments are immeasurable. However, many people from this same group are now old, frail and very vulnerable to losing their independent way of life.

The United Jewish Organizations of Williamsburg, Inc. (UJO) proposes to strengthen and enhance the safety net of support for elderly Holocaust survivors. We know this community very well; we have been working with them for many years. The new funds will make a crucial difference in their quality of life (and also relieve some of the burdens of their children).

I look forward to meeting with your staff and discussing the proposal in greater detail. Please feel free to contact me at 718-643-9700.

Sincerely,

  
Rabbi David Niederman  
Executive Director

Application for an Allocation from the funds available to the Claims  
Conference Successor Organization

Social Service Programs for Holocaust Survivors

**Part I. General Information**

Name of Organization:

United Jewish Organizations of Williamsburg, Inc.

Mailing Address:

32 Penn Street

Brooklyn, New York 11211

Telephone: 718-643-9700 Fax: 718-643-6581

E-mail: unitedjewish@msn.com Website:

Title of program: Williamsburg Holocaust Survivors Assistance Program

Contact person: Rabbi David Niederman

Title: Executive Director

Telephone: 718-643-9700 Fax: 718-935-9772

E-mail: unitedjewish@msn.com

Total estimated budget of program:

Amount requested from the Claims Conference for program: 385,290

Date program will begin: when funds are awarded

**For office use only**

Date received:

Application Number:

SW-SO17

## **Part II. Organizational Information**

**A. Please provide us with a description of the services your organization currently provides and the number of people who are served. Please include details regarding programs that serve the elderly, the number of elderly served and the number of Holocaust survivors included in that population.**

The United Jewish Organizations of Williamsburg, Inc. (UJO) has served the Williamsburg community for the past 35 years. It was created to help the Yiddish speaking community of the Williamsburg section of Brooklyn. It is an umbrella organization for more than 140 social, educational and charitable institutions, tenant and community organizations in South Williamsburg. The primary purpose of the UJO is to help families achieve stability and economic independence. Through its office at 32 Penn Street, the UJO operates a wide range of housing, social services direct services and community development programs. The UJO is both multi-service and multi-issue. The UJO has been a catalyst for some of the most important community initiatives in protecting the environment, developing new housing opportunities, delivery of social services accessing government benefits, health related community education and outreach. workforce development and neighborhood wide/multi-ethnic coalition building. In 2003, at least 10,000 unduplicated people were served by the UJO.

The following two programs are available to both the elderly and non-elderly populations. We estimate that at least 25% of our clients who use these services are elderly (1,000 people):

**-social services:** the UJO provides a wide range of case management, information and referral, access to government benefits, referrals, and advocacy services. UJO staff have expertise in Medicaid, Medicare, Food Stamps, Section 8 and other housing subsidies, emergency crisis intervention, nutrition counseling. The UJO also has a free legal services clinic on site at its 32 Penn Street address.

**-food pantry:** each week, 50 elderly households come to the UJO food pantry and receive a voucher to purchase food items locally.

**-meals on wheels:** The UJO prepares and delivers hot kosher nutritious meals to 40 low income elderly and frail elderly each week. The waiting list for the meals on wheels program has 140 elderly households.

We estimate that at least 75% or 750 people are elderly clients who are also Holocaust survivors

**B. What is the estimated number of Holocaust survivors living in the community you serve and how many are estimated to require services?**

The South Williamsburg area is home to one of the largest communities of Holocaust survivors in the world. South Williamsburg is also populated by Chassidic Jews from the following communities: Satmar, Pupa, Vishnitz, Klausenberg, Munkacs, Sopron, Krasna, Sziget, Spinka and Viener. In 1947, two years after Holocaust ended, Chassidic Jews began to move into the Williamsburg area. Over the next fifty years, a community of Holocaust survivors rebuilt the South Williamsburg area into one of the largest Chassidic neighborhoods in the world. Almost every person living in Chassidic Williamsburg has at least one parent or grandparent who was a survivor.

The estimated conservative number of elderly Holocaust survivors living in Williamsburg is 1,350 people. We arrived at this number by using United States Census data for the South Williamsburg area. According to the 2000 Census, the South Williamsburg area (representing 12 census tracts) had a total population of 1,291 senior citizens age 75 or older. These figures only include only those people who checked off white for their race category (a Latino community also lives in South Williamsburg). While no reliable statistics are available, we estimate that at least 75% of the elderly are Holocaust survivors or a total of 970 people. Based on that estimate, the majority of Holocaust survivors would be people who were born between 1920 and 1930. During the Holocaust, they would have been teenagers and young adults.

For the age group of 65 to 74 years of age, the South Williamsburg census tracts had a total number (white only) of 1082 people. For this age group, they would only have been children and young teenagers during the Holocaust. We estimate that only 35% of this group are Holocaust survivors or around 380 people. Our analysis is based on Census data. There are members of community, especially the elderly, who for a various reasons do not fill out the Census forms. The actual numbers are most likely higher.

We estimate that at least 300 people require various services to continue to live independently.

**C. Please enclose a copy of your organization s current yearly budget.**

**UJO FY 2003 Operating Budget**

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**Personnel**

**Salaries**

Full Time	\$602,000.00
Part Time	45,000.00
Total Salaries	\$647,000.00
Fringe Benefits	\$207,040.00
Total Personnel	\$854,040.00

**Contractual**

Instructors & Monitors	33,000.00
Consultants	27,000

**OTPS**

Rent	76,000.00
Utilities & Telephone	20,000.00
Supplies (Office & Program)	22,000.00
Travel	2,000.00
Equipment	13,000.00
Maintenance & Repair	5,000.00
Total OTPS & Contractual	198,000.00

**Total Budget**

**\$1,052,040.00**

**D. Please enclose a copy of your organization s audited financial statement for the last fiscal year or if the organization has received funding for this program in the past, please send a copy of the audited financial statement for the program.**

See attached copy of most recent certified audit.

**E. Please enclose a copy of your organization s most recent annual report.**

See attached organization brochure and recent agency accomplishments chart

### **Part III . Summary of Program Content and Objectives:**

Please provide a summary of the content and objectives of the proposed program/service, including the following:

▪ **Purpose of the program for which funds are being requested**

The UJO is requesting funds from the Claims Conference to help frail elderly and poor Holocaust survivors to continue to live independently in their homes. The program will achieve the following measurable objectives:

1. **Case management and social services:** provide 150 with improved access to social services including home visits. Maintain a monthly case management caseload of 30 clients for most needy Holocaust survivors. Emergency financial aid, negotiate medical issues, payments.
2. **community center:** Reduce isolation and improve quality of life by providing a community center education, socialization and recreation program to at least 100 frail Holocaust survivors. For the non-ambulatory, transportation will be provided.
3. **meals on wheels:** improve the nutrition of 100 frail elderly Holocaust survivors through the twice weekly delivery of a hot nutritious kosher meal.
4. **friendly visiting:** Help reduce isolation and assist with activities of daily living by arranging for friendly visiting and shopping for 100 frail Holocaust survivors.
5. **housekeeping:** Significantly improve the home life by arranging for weekly housekeeping visits to the home of frail elderly Holocaust survivors.
6. **nutrition counseling:** to help 100 Holocaust survivors better understand how to prepare tasty and nutritious meals that are also compatible with their medically prescribed diets.

▪ **Problems and issues the proposed program will address**

The greatest problem faced by the frail elderly revolves around how to maintain an independent life. The frail elderly want to continue to live in their apartments or homes. Equally important, they do not want to be a burden to their children. Most elderly and frail

elderly live on fixed incomes. There is also a sizeable poverty population among the frail elderly. According to the 2000 Census, there were 601 households, age 75 or older, with incomes below \$20,000 in the South Williamsburg area. The Williamsburg elderly have been very hard hit by two recent trends: the sharp rise in prescription medicine and the increase in rental housing costs.

The children of the generation of Holocaust survivors are much too poor to be in a position to offer any significant financial support to their aged parents. According to the 2000 Census, 56% of the population is living in households with incomes below the Federal Poverty Level (in 2004 this would translate into an annual income of \$30,960 for a family of 8 members). These financial pressures have left many of our elderly as new clients of our Food Pantry program. We estimate that at least half of these households are Holocaust survivors.

In addition to the economic pressures, there is also the problem of social isolation. While most have been fortunate to have children and grand children, they do not want to place too much strain on their extended families. Also, many are now frail and cautious about navigating the City streets to do daily shopping and errands.

To continue to live independently, the elderly and especially the frail elderly need supportive services including: regular blood pressure screenings, housekeeping services, nutrition counseling, friendly visiting and shopping, and home delivered meals. They also need emergency phone number lists in Yiddish and Hungarian (and instructions in how to use them). These support services will provide a secure safety net to ensure that they can continue to live independently and avoid having to move into a nursing home (while an assisted living program would be a good solution for many frail elderly, the Williamsburg area does not have one). The proposed scope of services will significantly improve their quality of life.

- **Description of the program and how it will be conducted - Include the specific types of services you will provide and the number of Holocaust survivors who will be provided assistance under each service**

The UJO is proposing to implement a comprehensive and integrated set of services for the frail elderly. The overall programmatic goal will be to enhance life, independence and avoid institutionalization.



**The following services will be provided:**

- **Intensive case management:** a social worker will be able to provide intensive case management. Based on an initial assessment, this service will be offered to those Holocaust survivors with the greatest needs. The social worker will coordinate Medicare and Medicaid reimbursed services, financial and nutrition needs, home visits, and government benefits.
- **Community center:** to reduce social isolation, a community center program will be created. The community center will offer an opportunity for socializing, education and recreation. It will operate on a twice a week schedule. Transportation will be offered for those individuals who are not ambulatory. A series of educational speakers will be offered in topics such as nutrition, financial management, preventive care and other pertinent topics. A list of phone numbers of each member will be prepared so that they can call each other.
- **Friendly visiting and shopping:** aides will be trained to employed as friendly visitors. The friendly visitors will fill in the gaps between visits and help by family members. The friendly visitors will report directly to the program director. If a Holocaust survivor has a sudden physical accident or some deterioration, back up support will be directed to this individual.
- **Meals on wheels:** to supplement income and nutrition needs, a hot kosher nutritious meal will be delivered to 100 homes twice a week.
- **Housekeeping:** to help maintain a clean home, housekeepers will make a once a week visit and undertake heavy household chores.
- **Nutritionist:** a nutritionist will make home visits on an as needed basis to help households with preparing a daily diet that is appropriate to their health and medical needs.

To ensure that no duplication of services takes place and that services are fully integrated into the network of Williamsburg community based services, the UJO will coordinate with the following organizations: Pesach Tikvah Mental Health Center, Satmar Bikur Holim, Woodhull Hospital, and the ODA home attendant program. The UJO has a very close working relationship with each of these organizations.

▪ **Method of identifying clients and conducting outreach**

The UJO has a very thorough community outreach and education system already in place. On a almost weekly basis, the UJO places notices in the local weekly Yiddish newspaper *Der Yid* (which is read by almost all Yiddish speaking households) about various programs and services available to Holocaust survivors.

1. **publicity:** the UJO will publicize the specific new services of the Holocaust Survivors program through articles in Der Yid newspaper and the wide distribution of an information brochure.

2. **Recruitment:** the UJO will assess each new program member. Many of the members will come from referrals from the other UJO programs or one its 140 member organizations.

**Part IV. Detailed Cost Breakdown of Projected Program Budget**

Please provide us with a detailed proposed budget for the envisioned program. Itemize costs for personnel and other pertinent expenses. Include your organization's financial contribution to the program as well as other sources of funding.

Line Item	Explanation	UJO Contribution	Claims Conference	Total
<b>Personnel</b>				
Executive Director		18,000	0	18,000
Fiscal Operations Director		12,000	0	12,000
Program Coordinator	Full time at 40 hours per week		40,000	40,000
Social Services Case manager	Full time at 40 hours per week		35,000	35,000
Housekeeping Aides	\$12.00 per hour x 35 hrs per week x 52 weeks x 5 aides		109,200	109,200
Friendly Visiting Case Aides	\$7.00 per hour x 3 aides x 35 hrs X 52 weeks		38,220	38,220
Receptionist		8,000	0	8,000
Fringe Benefits	@22% of gross salary	8,360	48,932	50,692
			0	0
<b>OTPS</b>			0	0
Home delivered meals	2 days x 52 weeks x \$7.00 per meal x 100 people (includes cost of delivery person aide)		72,800	72,800
Rent	Community center		4,000	4,000
Transportation	Cost of rent a van for transportation to community center		2,000	2,000
Printing	Flyers		1,500	1,500
Nutritionist consultant			5,000	5,000

Advertising	Ads in Der Yid newspaper		1,000	1,000
Agency Overhead	Executive, financial and administrative operations @10% of program budget		27,638	36,741
Total		46,360	385,290	434,153

**Part V. Certification**

I hereby certify that the statements contained herein and in the attached pages are true and correct:

Signature: *[Signature]* Title: EXECUTIVE DIRECTOR

Name (print) DAVID NIEFERMAN Date: 1/30/04

**UJO 2002-2003 ACCOMPLISHMENTS**

Program	Objective	Accomplishments
Affordable Housing Development	To reduce overcrowding and help low income families find new housing opportunities; community sponsor and/or developer partner for creating more affordable housing (rentals and home ownership). Act as catalyst for re-zoning of under-utilized manufacturing areas for residential use. Liaison with New York City Housing Authority (NYCHA).	The Schaefer Brewery site was sold to UJO by the City of New York. Schaefer Brewery site commenced construction on 8/1/. It will be developed as 350 units of housing. (140 units for very low income families).
		NYC Dept. of City Planning approved zoning changes for Flushing Avenue Corridor (from manufacturing to residential)
		Negotiating with Con Edison for sale of Substation property on Kent Avenue.
Williamsburg Learning Institute	to train young adults with little or no computer skills in basic office software programs: word processing, spreadsheets, English as a Second Language (ESL) and bookkeeping. New classes were begun in real estate licensing.	200 adult students have successfully completed classes in computer literacy. Sponsored a research study on workforce development needs and resources in South Williamsburg Chassidic community.
Legal Services	To help families from losing their apartments and stabilize their economic situations, the UJO operates a free legal services clinic at 32 Penn Street office	60 families are helped with preventing evictions and accessing government benefit programs.
Catastrophic Illness Case Management	To help families remain intact when a family member who has a life threatening illness (cancer, leukemia) forces the family into a daily crisis management situation.	The UJO is providing 50 families with crisis intervention management case management services and keeping these 50 families from breaking apart.
Social Services/ Family Preservation	information and referral, advocacy, case management for anyone who needs help with government benefits, immigration issues, emergency assistance	More than 1,000 families (unduplicated count) are receiving services from the UJO. An estimated 4,000 people are directly helped and an additional 40,000 are indirectly helped through community wide education endeavors.

<b>Child Health Insurance Enrollment</b>	To enroll thousands of income eligible adults and children in the New York State Child Health Plus and the Family Plus Program low cost Insurance	UJO has enrolled an average of 65 to 85 children per month in Child Health Plus; and 40 families per month in Family Health Plus/Medicaid
<b>Housing Counseling Center</b>	For families with housing related problems, the UJO offers help with identifying ownership and affordable rental opportunities including Section 8 and other government subsidized housing.	400 families a year seek the assistance of the UJO's Housing Counseling Center
<b>Medicaid Managed Care</b>	Due to mandatory enrollment in Medicaid managed care, many families do not know their rights in choosing a managed care provider. UJO offers families information and advocacy regarding the HMO's.	2000 Medicaid recipients have been assisted by the UJO.
<b>Williamsburg Area Collaboratives</b>	The UJO works with the other ethnic communities of Williamsburg on issues of common interest including economic and workforce development, health education and environmental safety.	UJO has worked closely with the Greater Williamsburg Collaborative, Coalition for the Environment (CAFÉ).

January 1, 2004

THE NEEDIEST CASES

## Some Peace of Mind for Mother and Daughter

By JESS WISLOSKI

**M**arta Sofer sat in her mother's apartment in Brooklyn, spinning stories of her childhood, and of her mother, Rozsi Weisz.

Mrs. Weisz was being interviewed about her recent stroke, but she had her mind on something else entirely. It was her brawny physical therapist, Silva.

"She waits for him every week like the Messiah," Mrs. Sofer, 48, said of the therapist. "He dares to teach her to walk with a cane."

Mrs. Weisz stared at Mrs. Sofer from her chair, a smile playing at the fine lines around her mouth. Leaning in, she said something in Hungarian, her only language. Mrs. Sofer blushed, reluctant to translate.

"She says all she wants to do for New Year's is dance with him," Mrs. Sofer said, and Mrs. Weisz muttered elaborations about how "strong" Silva was, and what a good-looking man he is.

Then she added something else, again translated by her daughter: "She says she doesn't care if it is next year already because she hopes it will be better than this year was for her."

It was just about a year ago when Mrs. Weisz, 80, suffered a stroke, one that left an often busy, always social woman incapacitated and reliant on a wheelchair. Though the worst parts of the ordeal — operations, doctors, two months in a hospital, the loss of her ability to walk — have passed, she still has bouts of depression and panic attacks about being left in a room by herself.

But the most difficult problems now, a full year later, have been the practical ones. Problems like how to prepare food. How to take a shower. And yes, how she will ever be able to dance with Silva.

The recent stroke was Mrs. Weisz's second, but the earlier one had only minimal effects.

She went right back home to her apartment in a senior citizens' complex, and needed only part-time assistance from a home care aide. It was the only apartment she had lived in since Mrs. Sofer brought her from Hungary in 1989.

In Hungary, Mrs. Weisz, the widow of a rabbi, had spent long nights alone in an empty synagogue. Her daughter felt she needed to be with family. But Mrs. Weisz's son, Israel Weisz, was in Israel, and other relatives had died in the Holocaust.

In Williamsburg, Brooklyn, Mrs. Weisz lives blocks from her daughter, who comes over for lunch every day. The two used to chat only occasionally by phone, but since the recent stroke, Mrs. Sofer comes by to relieve the home care aide at lunchtime. The aide lives with Mrs. Weisz.

The stroke happened as Mrs. Weisz was untying her shoes and getting ready for bed: she slumped over and fell to the floor.

"She likes to do things herself," her daughter said. At the hospital, doctors found that a blood clot had entered Mrs. Weisz's brain. The left side of her body became paralyzed, and she needed three people at the hospital to move her.

Mrs. Sofer spent all night and day with her mother, leaving her five children and husband at home.

A new side of a strong, sociable mother began to emerge. Mrs. Weisz cried whenever she was left alone, and trembled uncontrollably. Doctors at the Rusk Institute, where she underwent rehabilitation, said the only option was a long-term care facility.

"That's what they always called it," Mrs. Sofer said. "But I knew they meant a nursing home."

Mrs. Sofer said that when the implications of that choice sank in, she cried nonstop. A week later, she decided on an option of her own making: she took her mother back to Brooklyn instead.

"As soon as I decided that, I felt better," she said. "I stopped crying."

But taking Mrs. Weisz back to her old apartment would require more than a van and a wheelchair. Aside from the increased costs of a full-time home care aide, Mrs. Weisz had difficulty getting around the small apartment in her wheelchair.

It was also clear that she could no longer get into her shower; the tub was too high. One of the older men who was a regular visitor of Mrs. Weisz's ("This door is always open," Mrs. Sofer said) was in a wheelchair, and had one of the rare handicapped-accessible apartments in the building. Twice a week Mrs. Sofer helped the home aide move Mrs. Weisz to his apartment for a shower.

"He was a nice man, and it was clean," Mrs. Sofer said. But going up in the elevator and coming down dripping wet was no permanent solution.

So Mrs. Sofer, who had used her mother's Medicaid allotment on hospital bills and physical therapy, turned to the United Jewish Organizations of Williamsburg for help. It, in turn, took the case to the Metropolitan Council on Jewish Poverty, a coordinating group for UJO and 24 other Jewish Community Councils across the city, requesting \$5,800 in emergency assistance funds.

The Metropolitan Council is itself an affiliate of UJA-Federation of New York, one of seven charities supported by The New York Times Neediest Cases Fund.

To pay for a new, accessible shower for Mrs. Weisz, UJO provided \$2,500 through a Holocaust survivors' fund. The Metropolitan Council provided the remaining \$3,300, of which \$1,800 came from the Neediest Cases.

Mrs. Weisz has other financial needs. But with her new shower, and some help from the physical therapist, her outlook is brighter.

Silva, Mrs. Sofer explained, "built her up."

"It took a while, and the lady's happy," she added. "And I don't have to come running to bathe her every time."

Mrs. Sofer smiled. "It's much easier for her now physically," she said. "And emotionally, too."

**United Jewish Organizations  
Of Williamsburg, Inc.  
Financial Statements  
June 30, 2002**

**JMB** *Certified Public Accountants*



# JMB

*Certified Public Accountants*  
1172 Fifty First Street  
Brooklyn, NY 11219

MEMBER  
NEW YORK STATE SOCIETY  
OF  
CERTIFIED PUBLIC ACCOUNTANTS

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JOSEPH BERKOWITZ, CPA  
A. MENACHEM BERKOWITZ, CPA

Board of Directors  
United Jewish Organizations  
Of Williamsburg, Inc.  
32 Penn Street  
Brooklyn, NY 11211

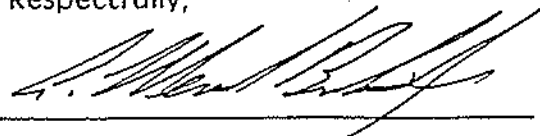
Gentlemen:

We have audited the accompanying Statement of Financial Position of United Jewish Organizations of Williamsburg, Inc. as of June 30, 2002 and the related Statements of Activities and Statement of Cash Flow for the fiscal year then ended. These Financial Statements are the responsibility of the Institution's Board of Directors. Our responsibility is to express an opinion on these financial statements based on our audit.

Our audit was conducted in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the accompanying financial statements presents fairly, in all material respects, the financial position of United Jewish Organizations of Williamsburg, Inc. as of June 30, 2002 and the results of their operations, for the year then ended, in conformity with generally accepted accounting principles.

Respectfully,



JMB Certified Public Accountants  
November 6, 2003

**UNITED JEWISH ORGANIZATIONS  
OF WILLIAMSBURG, INC.**

**STATEMENT OF FINANCIAL POSITION**

**JUNE 30, 2002**

**ASSETS**

**CURRENT ASSETS**

Cash in Banks	\$ 40,372
Grants Receivable	<u>395,093</u>

Total Current Assets \$ 435,465

**FIXED ASSETS**

Building - 498-500 Bedford	566,577
Computers & Equipment	50,566
Leasehold Improvements	13,115
Less: Accumulated Depreciation	<u>(51,447)</u>

Total Fixed Assets 578,811

Total Assets \$1,014,276

- See Accountant's Letter And Footnotes -

**JMB**

*Certified Public Accountants*

**UNITED JEWISH ORGANIZATIONS**  
**OF WILLIAMSBURG, INC.**

**STATEMENT OF FINANCIAL POSITION**

**JUNE 30, 2002**

**LIABILITIES AND FUND BALANCE**

**CURRENT LIABILITIES**

Payroll and Taxes Payable	\$ 79,712
Accrued Expenses Payable	168,991
Loans Payable - Gmach Kalev	15,260
Accrued Liabilities Offsetting Grants Receivable	198,929
Mortgage Payable: NYC - Dept. of Finance (498/500 Bedford)	<u>12,000</u>

Total Current Liabilities \$ 474,892

**LONG TERM LIABILITIES:**

Mortgage Payable: NYC - Dept. of Finance (498/500 Bedford) 499,000

Total Liabilities 973,892

**FUND BALANCE**

Program Operating Surplus 40,384

Total Liabilities and Fund Balance \$ 1,014,276

- See Accountant's Letter And Footnotes -

**UNITED JEWISH ORGANIZATIONS**  
**OF WILLIAMSBURG, INC.**

**STATEMENT OF ACTIVITIES**

**FOR THE FISCAL YEAR ENDED JUNE 30, 2002**

**REVENUES**

Grants - Restricted	\$ 1,097,464
Contributions	<u>3,558</u>
	1,101,022

**EXPENDITURES**

Salaries	\$ 590,982	
Payroll Taxes and Costs	48,564	
Office Rent & Utilities	70,343	
E.S.L. & Vocational Training	85,118	
Supplies, Printing and Promotional	67,700	
Telephone and Communications	26,819	
Bank Service Charges	4,760	
Travel	2,662	
Professional and Accounting Fees	3,900	
Health and General Insurance	88,832	
Senior Service Program	34,553	
Other Service Programs	24,730	
Depreciation	<u>11,936</u>	
Total Operating Expenditures		<u>(1,060,900)</u>
Increase in Fund Balance		40,122
Fund Balance at Beginning		<u>262</u>
Fund Balance at End		<u>\$ 40,384</u>

- See Accountant's Letter and Footnotes -

**UNITED JEWISH ORGANIZATIONS**  
**OF WILLIAMSBURG, INC.**

**STATEMENT OF CASH FLOWS**

**FOR THE FISCAL YEAR ENDED JUNE 30, 2002**

**CASH FLOWS FROM OPERATION ACTIVITIES**

Increase In Fund Balance	\$ 40,122	
Adjustment to Reconcile Change In Fund Balance to: Net Cash Used by Operation Activities:		
Depreciation	11,936	
Decrease in Current Receivables	51,521	
Decrease in Current Payables	(106,271)	
Increase in Deferred Liabilities	<u>99,666</u>	
Net Cash Provided by Operating Activities		\$ 96,974

**CASH FLOWS FROM INVESTING ACTIVITIES**

Additional Fixed Assets	(566,577)	
Increase In Long-Term Debt	<u>499,000</u>	
Net Cash Utilized by Investing Activities		<u>(67,577)</u>
Net Increase in Cash		29,397
Cash at Beginning		<u>10,975</u>
Cash at End		<u>\$ 40,372</u>

- See Accountant's Letter And Footnotes -

**JMB**

*Certified Public Accountants*

**UNITED JEWISH ORGANIZATIONS  
OF WILLIAMSBURG, INC.**

**NOTES TO FINANCIAL STATEMENTS**

**JUNE 30, 2002**

**HISTORY AND BACKGROUND**

United Jewish Organization of Williamsburg, Inc. ('UJO') was incorporated in 1966 in the state of New York. The objective of 'UJO' is, since inception, to form an organization in Williamsburg, a poverty stricken area of Brooklyn, New York City for the purpose of promoting, developing and executing various programs and activities for the common welfare of residents of the neighborhood. This includes, but is not limited to, advise, refer and develop social services programs, economic development activities, housing advocacy and affordable housing development, address environmental concerns, vocational training, educational and community outreach.

'UJO' has extensive experience and a long track record of accomplishment in collaborative and coalition building work. The board of directors of 'UJO' is comprised of community leaders who either direct other organizations and institutions or are generally involved in community life. Numerous joint ventures have been undertaken by 'UJO' throughout its history, including; creating new organizations, public interest campaigns around the environment, and a myriad of voluntary activities.

In addition to its work within the Hasidic community, 'UJO' has also worked closely in coalitions and collaboratives with other human service and community organizations in Williamsburg including the Latino and Polish communities. These coalitions have been successful in developing new housing opportunities for low income families, raising the awareness of environmental and health related problems in Williamsburg and Greenpoint.

**UNITED JEWISH ORGANIZATIONS  
OF WILLIAMSBURG, INC.**

**NOTES TO FINANCIAL STATEMENT**

**JUNE 30, 2002**

**FINANCIAL STATEMENT PRESENTATION**

In June of 1993, the Financial Accounting Standards Board issued Statement of Financial Accounting Standards ('SFAS') No. 117: 'Financial Statements of Not-For-Profit Organizations'. This statement requires a change in the display of information in the 'UJO' financial statements, including the presentation of a statement of cash flows.

This statement, which is effective from fiscal 1996, is not expected to have any significant impact on the financial position of the organization.

**FUND ACCOUNTING**

In order to ensure observance of limitations and restrictions placed on the use of available resources, the accounts are maintained in accordance with the principles of fund accounting. This is the procedure by which resources for various purposes are classified for accounting and reporting purposes into funds established according to their nature and purposes. Separate accounts are maintained for each fund. However, in the accompanying financial statements, funds that have similar characteristics have been combined. Fund balances include:

- a. Current unrestricted funds used to account for all resources over which the Board has discretionary control.
- b. Current restricted funds used to account for amounts restricted by funding sources for specific operating purposes.
- c. Equipment and leasehold improvement accounts representing amounts expended for equipment and leasehold improvements.

**UNITED JEWISH ORGANIZATIONS  
OF WILLIAMSBURGH, INC.**

**NOTES TO FINANCIAL STATEMENTS**

**JUNE 30, 2002**

**CASH IN BANKS**

**CASH PAID**

Amounts were reconciled to all active bank accounts in Chase Manhattan Bank and Republic National Bank of New York as of 6/30/02 and 7/11/02 (the Bank's cut-off date ending 7/11/02).

**GRANTS RECEIVABLE**

**GRANTS RECEIVABLE**

consists of the following grants which were fully approved and whose funds were received after June 30, 2002 through November 30, 2002.

CDA 5	\$ 116,307
498-500 Bedford	58,463
Met Cncl.	45,672
General Of GDA 6	56,035
Communications	35,291
NPCP2	36,055
MM	34,721
LSNY	11,172
CDRM	1,377
<b>Total</b>	<b>\$ 395,093</b>

**FIXED ASSETS**

'UJO' initially entered into a lease for an additional building located at 498-500 Bedford Ave., Brooklyn, NY for \$520,000. The seller, D.O.H. - N.Y. City took back a non-interest bearing purchase money mortgage for \$516,000 payable in monthly installments at varied amounts up to and including January 1, 2031. 'UJO' is scheduled to receive a grant in excess of \$1 million to renovate premises for suitable occupancy.

'UJO' has elected to amortize, rather than expense the building, computer equipment and leasehold improvements over their useful lives.

Since the building is scheduled for completion at end of 2005, no depreciation will be expensed until actually occupied.



**UNITED JEWISH ORGANIZATIONS  
OF WILLIAMSBURG, INC.**

**NOTES TO FINANCIAL STATEMENT**

**JUNE 30, 2002**

**LOANS PAYABLE**

Loans were obtained for full repayment. At present, loans of \$15,260 are still outstanding. However; there exists the possibility that some loans may be forgiven and transferred to revenue.

**ACCRUED LIABILITIES**

Represents estimated expenses to be expensed regarding approved grants received after June 30, 2002 as follows:

Salaries - Executive & Staff (Including Tax & Fringes)	\$ 155,397
Utilities	11,925
General Office & Misc. communications	25,861
	5,746
Total	<u>\$ 198,929</u>

These amounts have been combined with actual amounts disbursed and are included in expenditures as shown on the Statement of Activities.

**RENT LEASE COMMITMENTS**

On 8/1/94, UJO initially entered into a five year net lease with a Mr. Pal Weiss for the premises at 32 Penn Street Brooklyn, NY. From 8/1/99, 'UJO' exercised its option and renewed said lease for an additional five years to 7/31/04. During this period monthly rentals escalate gradually from \$4,000 to \$5,000 each year.

**TAX STATUS**

UJO is exempt from Federal income taxes under section 501(c) (3) of the Internal Revenue Code.

**JMB**

Certified Public Accountants

**UNITED JEWISH ORGANIZATIONS  
OF WILLIAMSBURG, INC.**

**NOTES TO FINANCIAL STATEMENTS**

**JUNE 30, 2002**

**DONATED SERVICES**

A substantial number of volunteers donate significant amounts of their time in the organization's program services. However, no amounts have been reported in the financial statements for voluntary donations of services because of the difficulties of placing a monetary value on such donations.

**OTHER SERVICE PROGRAMS**

During this fiscal year 'UJO' commenced servicing and maintaining a youth mentoring program known as Uvos Habanim.

DAVID YASSKY  
COUNCIL MEMBER, 13<sup>TH</sup> DISTRICT  
BROOKLYN

DISTRICT OFFICE  
114 COURT STREET, 2<sup>ND</sup> FLOOR  
BROOKLYN, NY 11201  
(718) 675-5700  
FAX (718) 643-6620

CITY HALL OFFICE  
250 BROADWAY, 18<sup>TH</sup> FLOOR  
NEW YORK, NY 10007  
(212) 714-7344  
FAX (212) 714-9754



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SELECT COMMITTEE  
LOWER MANHATTAN REDEVELOPMENT

January 30, 2004

Holocaust Victim Assets Litigation  
PO Box 8300  
San Francisco, CA 94128-8300

Re: **Letter of Support**

To Whom It May Concern:

I am pleased to be able to write a letter of support for the United Jewish Organization of Williamsburg's (UJO) application for an Allocation from the funds available to the Claims Conference Successor Organization. The UJO is a well-known and highly respected social services agency in Williamsburg, Brooklyn. For the past 36 years, it is the main provider of human services and is also a leading advocate for the housing and employment need for thousands of Williamsburg residents.

I have had the opportunity to work with the United Jewish Organizations of Williamsburg on several different projects. They have pioneered new methods for working with senior citizens. I am deeply impressed with both the high levels of community participation as well as the quality of professional services.

Their proposed program for senior services is greatly needed. I am very confident that this request for funds will be a valuable contribution to increasing the opportunities for the senior population.

Sincerely,

A handwritten signature in cursive script that reads "David Yassky".

David Yassky



# METROPOLITAN COUNCIL ON JEWISH POVERTY

ACTS OF CHARITY, DEEDS OF KINDNESS  
צדקה וגמילות חסדים

January 30, 2004

Holocaust Victim Assets Litigation  
PO Box 8300  
San Francisco, CA 94128-8300

Re: Letter of Support

To Whom It May Concern:

I am pleased to be able to support the United Jewish Organization of Williamsburg's (UJO) application for an Allocation from the funds available to the Claims Conference Successor Organization. The UJO is a highly respected human services and community development agency in Williamsburg, Brooklyn. For the past three decades, it has been the main provider of human services and is also a leading advocate for the housing and employment need for thousands of Williamsburg residents.

We have worked closely with the United Jewish Organizations of Williamsburg on several different projects. They have pioneered new initiatives for senior citizens. The high level of community participation and the quality of professional services is truly impressive.

Their proposed program for senior services is greatly needed. By supporting those efforts you will make a valuable contribution to increasing the opportunities for the senior population.

Sincerely,

William E. Rapfogel  
Executive Director

PRESIDENT  
JOSEPH C. SHENKER

CHAIRMAN OF THE BOARD  
MERRYL H. TISCH

EXECUTIVE DIRECTOR  
WILLIAM E. RAPFOGEL

FIRST VICE PRESIDENT  
ISRAEL ENGLANDER

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BENJAMIN LOPATA  
MENACHEM LUBINSKY  
DAVID MESSER  
MARTIN MINKOWITZ  
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MENACHEM SHAYOVICH

SENIOR CONSULTANT  
RABBI DAVID COHEN

CHIEF FINANCIAL OFFICER  
HERB FRIEDMAN

CHIEF OPERATING OFFICER  
PETER R. BREST

80 Maiden Lane, 21<sup>st</sup> Floor, New York, NY 10038 • 212-453-9500 • Fax: 212-453-9600  
www.metcouncil.org



AFFILIATED AGENCY OF UJA-FEDERATION OF NEW YORK



MEMBER AGENCY OF UNITED WAY OF NEW YORK CITY

FUNDED IN PART BY: US FEDERAL EMERGENCY MANAGEMENT AGENCY; US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT; NYS DEPARTMENT OF HEALTH; NYS DEPARTMENT OF LABOR; NYS DEPARTMENT OF STATE; NYS DIVISION OF CRIMINAL JUSTICE SERVICES; NYS DIVISION OF HOUSING AND COMMUNITY RENEWAL; NYS OFFICE FOR THE AGING; NYS OFFICE OF MENTAL HEALTH; NYS OFFICE OF CHILDREN AND FAMILY SERVICES; NYS OFFICE OF TEMPORARY AND DISABILITY ASSISTANCE; NYC DEPARTMENT FOR THE AGING; NYC DEPARTMENT OF EMPLOYMENT; NYC DEPARTMENT OF HOMELESS SERVICES; NYC DEPARTMENT OF HOUSING PRESERVATION & DEVELOPMENT; NYC DEPARTMENT OF YOUTH AND COMMUNITY DEVELOPMENT; NYC HUMAN RESOURCES ADMINISTRATION - MEDICAID ASSISTANCE PROGRAM

**EDOLPHUS "ED" TOWNS**MEMBER OF CONGRESS  
10TH DISTRICT, NEW YORK**ENERGY AND COMMERCE**

HEALTH

TELECOMMUNICATIONS AND  
THE INTERNETCOMMERCE, TRADE, AND  
CONSUMER PROTECTION**GOVERNMENT REFORM**GOVERNMENT EFFICIENCY AND  
FINANCIAL MANAGEMENT  
RANKING MEMBER**Congress of the United States**  
**House of Representatives**  
Washington, DC 20515-3210WASHINGTON OFFICE:  
SUITE 2232  
RAYBURN HOUSE OFFICE BUILDING  
WASHINGTON, DC 20515  
(202) 225-5936BROOKLYN OFFICES:  
26 COURT ST., SUITE 1510  
BROOKLYN, NY 11242  
(718) 855-80181110 PENNSYLVANIA AVENUE  
STORE 5  
BROOKLYN, NY 11207  
(718) 272-11751670 FULTON STREET  
BROOKLYN, NY 11213  
(718) 774-56822294 NORTRAND AVENUE  
BROOKLYN, NY 11203  
(718) 434-7931

January 30, 2004

Holocaust Victim Assets Litigation  
PO Box 8300  
San Francisco, CA 94128-8300

Dear Sir/Madam:


I am pleased to express my strong and enthusiastic support for the United Jewish Organization of Williamsburg's (UJO) application for an allocation from the funds available to the Claims Conference Successor Organization. The UJO is a well known and highly respected human services agency in Williamsburg, Brooklyn. For the past 36 years, it is the main provider of human services and is also a leading advocate for the housing and employment need for thousands of Williamsburg residents.

During my tenure in the United States House of Representatives, it has been a privilege to work with an organization as professional, sincere, and dedicated as the UJO. They have pioneered new methods for working with senior citizens. I am deeply impressed with both the high levels of community participation as well as the quality of professional services.

Their proposed program for senior services is greatly needed. I am very confident that this request for funds will be a valuable contribution to increasing the opportunities for the senior population.

With warmest wishes, I remain

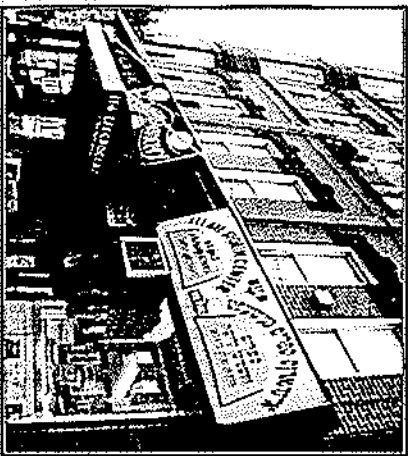
Sincerely yours,



Edolphus "Ed" Towns  
Member of Congress

## MISSION STATEMENT:

The United Jewish Organizations (UJO) of Williamsburg serves as a provider of social and housing services, as well as public health and community development services for the Hassidic community in the greater Williamsburg area. Our goal as a liaison to public agencies is to strengthen the presence and nurture the growth of this traditional community so that it may continue to contribute to New York City's diverse cultural fabric.



## WHAT IS THE UNITED JEWISH ORGANIZATIONS OF WILLIAMSBURG?

The United Jewish Organizations of Williamsburg, Inc. (UJO) was founded in 1966, as a Family Preservation Center, to help families in need living in the predominantly Hassidic community of South Williamsburg. Today, the UJO serves and represents more than 50,000 community residents and 148 not-for-profit religious, educational, charitable organizations and civic associations that serve the Jewish communities of Williamsburg, Clinton Hill and Bedford-Stuyvesant.

## WHO DO WE SERVE?

People who want to understand and apply for Government entitlement benefits and social services.

People who want information and enrollment services in a managed care plan for Medicaid, Family Health Plus, or Child Health Plus.

People who want to learn basic computer and business skills, enroll in a career track training program, or improve English language skills.



Federal, state, city governmental agencies or private policy oriented organizations interested in working within the community.

Community residents and developers who want information and assistance to develop low, middle and moderate income housing in the community.

## WHAT SERVICES AND PROGRAMS ARE OFFERED AT UJO?

### SOCIAL SERVICES

**Public Assistance:** information, referral and application assistance for entitlement benefits including SSI, SSD, Social Security, Food Stamps, Welfare programs, Medicaid and Medicare. UJO advocates and case managers for individuals, families and seniors regarding these government benefits.

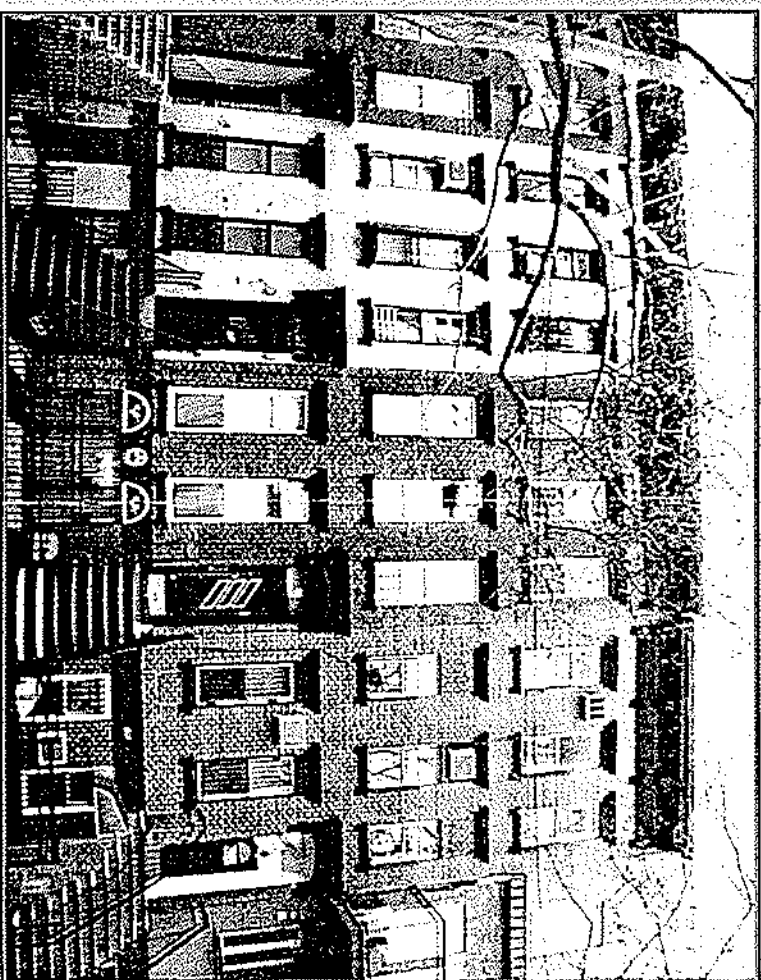
**Crisis Management:** emergency assistance for families and individuals in crisis.

**Immigration Services:** information and application assistance for unification of families, as well as preparations for citizenship.

**Housing Assistance:** help with applying for government-subsidized housing, eviction prevention in city and private developments, and the application process for Section 8 rental assistance with city and state agencies.

**Legal Assistance:** a free Legal Services clinic operates on site at the UJO.

**Food Services:** Meals on Wheels are delivered to elderly and homebound persons. UJO operates a free food Pantry and provides food vouchers at local food centers.



## HOUSING AND DEVELOPMENT SERVICES

**Planning Services:** UJO acts as a catalyst for area wide long term planning and land use changes for the purpose of creating new housing opportunities and public infrastructure such as parks, schools and community facilities.

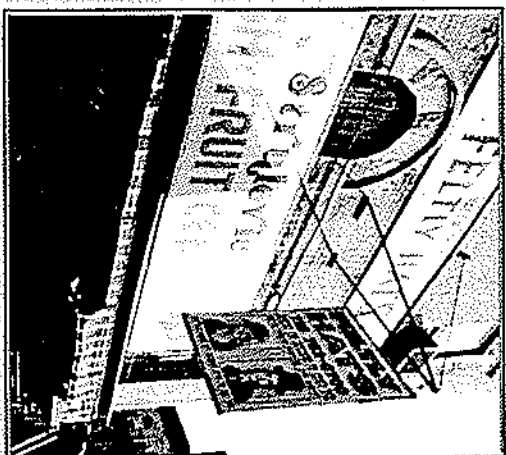
**Housing Services:** UJO is a partner or sponsor in four major affordable housing projects creating hundreds of units in Williamsburg independently and with other community based organizations.

**Anti-Abandonment:** UJO is actively engaged in revitalizing the community through its Anti-Abandonment projects

**Economic Development:** UJO is a founding member of the Greater Williamsburg Collaborative (GWC), a coalition of four community agencies: United Jewish Organizations, Los Sures, St. Nicholas Neighborhood Preservation Corporation, and the Brooklyn Navy Yard Development Corporation (BNYDC) collaborated on community wide economic development and training initiatives.

## HEALTH AND ENVIRONMENTAL SERVICES

**Medical Coverage:** information, counseling, advocacy and enrollment services, through the Managed Care Consumer Assistance Program, for individuals and families joining health insurance programs such as Family Health Plus and Child Health Plus.



**Project Liberty:** one-on-one mental health counseling and group educational and counseling services for anyone affected by the 9/11 World Trade Center disaster.

**Health Education and Outreach:** bilingual educational programs and information for children and families in community schools and local newspapers involving asthma, nutrition and general health.

**Joint Ventures:** the UJO works with other community organizations on planning and creating new neighborhood wide programs in the areas of health and the environment. The UJO is a founding member of CAFÉ - Community Alliance for the Environment; a coalition of ethnic and community groups dedicated to keeping Williamsburg an environmentally safe and clean neighborhood.

**Collaborative studies:** UJO works with federal, state, and city agencies, hospitals and learning institutions participating in studies concerning various health issues.

## COMMUNITY AND WORKFORCE DEVELOPMENT SERVICES

**Williamsburg Learning Institute (WLI):** training for young adults in computer programs ranging from basic office software, certification as a computer networking and database technician, real estate and business skills.

**English as a Second Language (ESL)**  
Classes: classes are offered for people who want to improve their English language skills.

**Youth Program:** a family preservation center provides counseling, mentoring, leadership skills and support to youth.

*For more information about UJO's services, please contact or visit us at:*

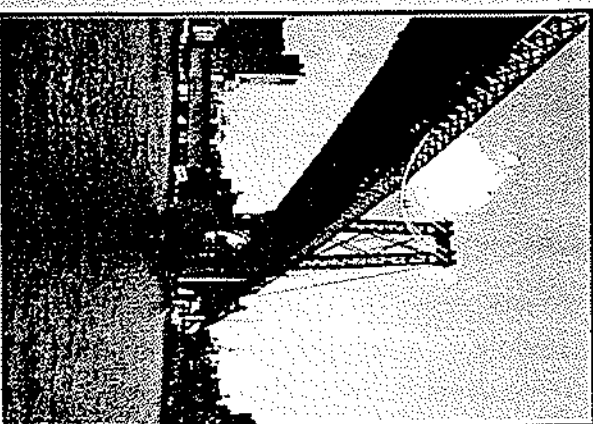
United Jewish Organizations of  
Williamsburg, Inc.

### UJO

32 Penn Street  
Brooklyn, N.Y. 11211  
Tel: (718) 643-9700  
Fax: (718) 643-6581

Monday through Thursday: 9am-5pm  
Friday: 9am-12pm

Services are provided in Yiddish, English,  
Hungarian, Spanish



מסעדות ומועדונים יהודיים וישראלים  
**UNITED JEWISH ORGANIZATIONS**  
OF WILLIAMSBURG, INC.  
32 Penn Street • Brooklyn, N.Y. 11211

Serving the Jewish Communities of  
Williamsburg, Clinton Hill,  
& Bedford Stuyvesant

Established in 1966







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